

July 30, 2025

## Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: Mars Group Holdings Corporation  
 Listing: Tokyo Stock Exchange  
 Securities code: 6419  
 URL: <https://www.mars-ghd.co.jp>  
 Representative: Akihiro Matsunami, President and CEO  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: None  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	8,678	(36.0)	2,425	(50.4)	2,862	(46.2)	1,952	(47.2)
June 30, 2024	13,563	62.2	4,893	75.5	5,320	69.6	3,698	66.0

Note: Comprehensive income For the three months ended June 30, 2025: ¥2,253 million [(32.5)%]  
 For the three months ended June 30, 2024: ¥3,336 million [(1.1)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	105.86	-
June 30, 2024	204.44	-

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2025	87,271	79,100	90.6	4,289.01
March 31, 2025	87,000	78,230	89.9	4,241.83

Reference: Equity  
 As of June 30, 2025: ¥79,100 million  
 As of March 31, 2025: ¥78,230 million

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	120.00	-	75.00	195.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		75.00		75.00	150.00

Note: Revisions to the forecast of cash dividends most recently announced: None

The dividend at the end of the second quarter in the fiscal year ending March 31, 2025 includes a dividend of 50 yen to commemorate the 50th anniversary of the company's founding.

### 3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	17,200	(32.7)	4,600	(42.5)	5,000	(41.0)	3,400	(33.7)	184.36
Fiscal year ending March 31, 2026	37,500	(11.2)	10,700	(13.2)	11,500	(12.1)	7,800	(10.5)	422.93

Note: Revisions to the earnings forecasts most recently announced: None

#### \* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
  - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None

#### (4) Number of issued shares (common shares)

##### (i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	22,720,000 shares
As of March 31, 2025	22,720,000 shares

##### (ii) Number of treasury shares at the end of the period

As of June 30, 2025	4,277,415 shares
As of March 31, 2025	4,277,415 shares

##### (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	18,442,585 shares
Three months ended June 30, 2024	18,090,789 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: nothing

\* Proper use of earnings forecasts, and other special matters

Forward-looking statements, such as earnings forecasts, contained in this material are based on information available to the Company as of the date of announcement and certain assumptions that the Company deems reasonable, and actual results may differ from forecasts due to various factors in the future. For matters related to earnings forecasts, please refer to "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

## Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	36,373,416	35,469,373
Notes and accounts receivable - trade	4,205,323	4,633,149
Lease receivables and investments in leases	329,870	324,263
Securities	350,120	350,540
Merchandise and finished goods	4,632,978	4,677,705
Work in process	234,076	306,789
Raw materials and supplies	4,052,318	3,674,603
Other	1,887,903	1,956,161
Allowance for doubtful accounts	(61,224)	(362)
Total current assets	52,004,781	51,392,223
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	5,791,797	5,850,483
Land	10,073,054	10,448,417
Other, net	407,874	428,881
Total property, plant and equipment	16,272,727	16,727,782
Intangible assets	470,780	502,894
Investments and other assets		
Investment securities	16,113,027	16,751,837
Other	2,344,844	2,101,889
Allowance for doubtful accounts	(205,264)	(204,724)
Total investments and other assets	18,252,606	18,649,002
Total non-current assets	34,996,114	35,879,679
Total assets	87,000,896	87,271,902

	As of March 31, 2025	As of June 30, 2025
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	1,627,607	2,298,558
Lease liabilities	182,266	185,007
Income taxes payable	1,783,724	778,035
Provision for bonuses	490,334	246,275
Other	1,912,346	1,532,364
Total current liabilities	5,996,279	5,040,240
Non-current liabilities		
Lease liabilities	362,315	380,098
Provision for retirement benefits for directors (and other officers)	181,335	186,135
Retirement benefit liability	307,889	318,920
Asset retirement obligations	62,387	62,507
Other	1,860,427	2,183,656
Total non-current liabilities	2,774,355	3,131,317
Total liabilities	8,770,634	8,171,558
<b>Net assets</b>		
Shareholders' equity		
Share capital	7,934,100	7,934,100
Capital surplus	10,286,972	10,286,972
Retained earnings	62,991,949	63,561,042
Treasury shares	(8,513,509)	(8,513,509)
Total shareholders' equity	72,699,512	73,268,604
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,444,926	5,742,063
Remeasurements of defined benefit plans	85,822	89,675
Total accumulated other comprehensive income	5,530,749	5,831,739
Total net assets	78,230,262	79,100,344
Total liabilities and net assets	87,000,896	87,271,902

## Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	13,563,129	8,678,239
Cost of sales	6,583,009	4,120,711
Gross profit	6,980,119	4,557,527
Selling, general and administrative expenses	2,086,199	2,131,935
Operating profit	4,893,919	2,425,592
Non-operating income		
Dividend income	386,585	312,894
Other	40,357	134,830
Total non-operating income	426,942	447,724
Non-operating expenses		
Foreign exchange losses	-	10,993
Total non-operating expenses	-	10,993
Ordinary profit	5,320,862	2,862,323
Extraordinary income		
Gain on sale of investment securities	27,194	-
Total extraordinary income	27,194	-
Profit before income taxes	5,348,057	2,862,323
Income taxes - current	1,372,355	745,502
Income taxes - deferred	277,295	164,535
Total income taxes	1,649,650	910,037
Profit	3,698,406	1,952,286
Profit attributable to owners of parent	3,698,406	1,952,286

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	3,698,406	1,952,286
Other comprehensive income		
Valuation difference on available-for-sale securities	(357,835)	297,136
Remeasurements of defined benefit plans, net of tax	(3,734)	3,853
Total other comprehensive income	(361,569)	300,989
Comprehensive income	3,336,836	2,253,275
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,336,836	2,253,275

## Quarterly consolidated statement of cash flows

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Cash flows from operating activities		
Profit before income taxes	5,348,057	2,862,323
Depreciation	168,085	136,442
Increase (decrease) in provisions	(449,346)	(300,660)
Decrease (increase) in retirement benefit asset	(5,539)	-
Increase (decrease) in retirement benefit liability	-	11,031
Interest and dividend income	(386,585)	(312,894)
Loss (gain) on sale of investment securities	(27,194)	-
Decrease (increase) in trade receivables	(1,270,728)	(427,826)
Net decrease (increase) in lease receivables and investments in leases	37,522	(10,266)
Decrease (increase) in inventories	672,148	260,275
Decrease (increase) in operating loans receivable	10,419	45,628
Increase (decrease) in trade payables	12,262	670,950
Increase (decrease) in lease liabilities	(20,412)	20,524
Other, net	429,724	(402,496)
Subtotal	4,518,412	2,553,032
Interest and dividends received	386,585	312,894
Income taxes paid	(3,580,087)	(1,713,160)
Net cash provided by (used in) operating activities	1,324,910	1,152,766
Cash flows from investing activities		
Purchase of property, plant and equipment	(534,754)	(537,340)
Purchase of investment securities	(107,733)	(206,731)
Proceeds from sale of investment securities	56,872	-
Other, net	8,218	41,539
Net cash provided by (used in) investing activities	(577,397)	(702,531)
Cash flows from financing activities		
Proceeds from sale of treasury shares	733,847	-
Dividends paid	(1,570,414)	(1,343,329)
Other, net	(9,250)	-
Net cash provided by (used in) financing activities	(845,817)	(1,343,329)
Effect of exchange rate change on cash and cash equivalents	14,660	(10,947)
Net increase (decrease) in cash and cash equivalents	(83,643)	(904,042)
Cash and cash equivalents at beginning of period	29,353,869	36,373,416
Cash and cash equivalents at end of period	29,270,225	35,469,373

(Notes on segment information, etc.)  
 Segment Information  
 I. the three months of the previous fiscal year (April 1, 2024 to June 30, 2024)  
 Information on sales and the amount of profit or loss for each reported segment

(Unit: 1 thousand yen)

	Reportable segments			Total	Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Amusement-related business	smart solution system-related business	Hotel-related business			
Sales						
Revenues from external customers	11,727,491	1,208,153	627,484	13,563,129	-	13,563,129
Transactions with other segments	135,135	6,995	7,535	149,666	(149,666)	-
Total	11,862,627	1,215,149	635,019	13,712,796	(149,666)	13,563,129
Segment Profit	4,907,424	56,030	18,740	4,982,195	(88,275)	4,893,919

Note: 1. The adjustment for segment profit of (88,275) thousand yen includes the elimination of inter-segment transactions of 3,487 thousand yen and the unallocated company-wide expenses of (91,762) thousand yen.

2. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

II. the three months of the current fiscal year (April 1, 2025 to June 30, 2025)  
 Information on sales and the amount of profit or loss for each reported segment

(Unit: 1 thousand yen)

	Reportable segments			Total	Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Amusement-related business	smart solution system-related business	Hotel-related business			
Sales						
Revenues from external customers	6,674,015	1,324,724	679,499	8,678,239	-	8,678,239
Transactions with other segments	109,783	6,493	8,134	124,411	(124,411)	-
Total	6,783,798	1,331,218	687,633	8,802,650	(124,411)	8,678,239
Segment Profit	2,478,991	79,752	28,037	2,586,781	(161,189)	2,425,592

Note: 1. Segment profit adjustment of (161,189) thousand yen includes 3,125 thousand yen for the elimination of inter-segment transactions and (164,314) thousand yen for company-wide expenses that have not been allocated to each reporting segment.

2. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.